

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.

Debtors.¹

PROMESA Title III

Case No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

Case No. 17-BK-4780-LTS

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**JOINT INFORMATIVE MOTION OF THE AD HOC GROUP OF PREPA
BONDHOLDERS, ASSURED GUARANTY CORP., ASSURED GUARANTY
MUNICIPAL CORP., SYNCORA GUARANTEE, INC., U.S. BANK NATIONAL
ASSOCIATION AS PREPA BOND TRUSTEE, THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO, AND THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS REGARDING STIPULATION AND PROPOSED
ORDER FOR AUTHENTICITY OF CERTAIN EXHIBITS**

To the Honorable United States District Court Judge Laura Taylor Swain:

The Ad Hoc Group of PREPA Bondholders (“Ad Hoc Group”), Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (“Assured”), Syncora Guarantee Inc. (“Syncora”), U.S. Bank National Association as PREPA Bond Trustee (the “Trustee,” and collectively, “Bondholders”), the Official Committee of Unsecured Creditors (the “Committee”)², and the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board,” and together with the Bondholders and the Committee, the “Parties”), as the sole Title III representative of the Puerto Rico Electric Power Authority (“PREPA” or the “Debtor”), respectfully submit this informative motion (this “Informative Motion”) notifying the Court of a Stipulation and Proposed Order concerning Authenticity of Certain Exhibits (the “Stipulation and Proposed Agreed Order”), and requesting the Court to enter the Stipulation and Proposed Agreed Order, substantially in the form annexed hereto as **Exhibit A**.

Movants agree that all exhibits proffered by the Parties which were produced in fact or expert discovery are authentic pursuant to Federal Rule of Evidence 901, made applicable to this proceeding by Federal Rule of Bankruptcy Procedure 9017. The Parties reserve their rights to object to any exhibit proffered by the Parties on any other grounds whatsoever.

² The Committee has withdrawn the *Official Committee of Unsecured Creditors’ First Set of Requests for Admission (Authentication) to Financial Oversight and Management Board of Puerto Rico, Puerto Rico Electric Power Authority, and Puerto Rico Fiscal Agency and Financial Advisory Authority in Connection with Modified Second Amended Title III Joint Plan of Adjustment of Puerto Rico Electric Power Authority*, dated May 26, 2023, in light of the Stipulation and Proposed Order.

WHEREFORE the Movants respectfully request that the Court take notice of this Informative Motion and so order the Stipulation and Proposed Agreed order which is attached as **Exhibit A**.

We hereby certify that, on this same date, we electronically filed the foregoing with the clerk of the Court using the CM/ECF system, which will notify the attorneys of record.

Dated: San Juan, Puerto Rico
June 14, 2023

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EXHIBIT A

**IN THE UNITED STATES DISTRICT COURT
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In re:

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JOINT STIPULATION AND [PROPOSED ORDER] OF THE AD HOC GROUP OF PREPA BONDHOLDERS, ASSURED GUARANTY CORP., ASSURED GUARANTY MUNICIPAL CORP., SYNCORA GUARANTEE, INC., U.S. BANK NATIONAL ASSOCIATION AS PREPA BOND TRUSTEE, THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD, AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR PUERTO RICO REGARDING AUTHENTICITY OF CERTAIN EXHIBITS

The Ad Hoc Group of PREPA Bondholders (“Ad Hoc Group”), Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (“Assured”), Syncora Guarantee Inc. (“Syncora”), U.S. Bank National Association as PREPA Bond Trustee (the “Trustee,” and collectively, “Bondholders”), the Official Committee of Unsecured Creditors (the “Committee”), and the Financial Oversight and Management Board for Puerto Rico (the “Oversight Board,” and together with the Bondholders and the Committee, the “Parties”), as the sole Title III representative of the Puerto Rico Electric Power Authority (“PREPA” or the “Debtor”), hereby stipulate and agree as follows:

Movants agree that all exhibits proffered by the Parties which were produced in fact and expert discovery are authentic pursuant to Federal Rule of Evidence 901, made applicable to this proceeding through Federal Rule of Bankruptcy Procedure 9017. The Parties reserve their rights to object to any exhibit proffered by the Parties on any other grounds whatsoever.

Dated: San Juan, Puerto Rico
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SO ORDERED:

Dated: June __, 2022

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